



***Investor &  
Entrepreneur  
High-Tech Forum***



New High-Tech Ideas &  
Investment Opportunities  
...All in Buffalo Niagara



# Investor & Entrepreneur High-Tech Forum



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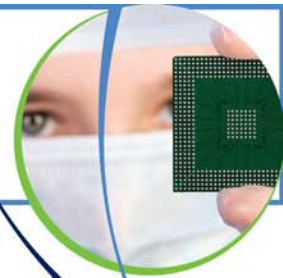
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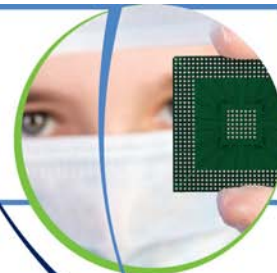
## Full Agenda:

8:00AM – 9:00AM	Registration and Continental Breakfast
9:00AM – 9:45AM  Venue: Auditorium	<p><b>Welcome and Introductions:</b></p> <p>Marnie LaVigne, Ph.D. – Director, Business Development, New York State Center of Excellence in Bioinformatics and Life Sciences</p> <hr/> <p>Louis Grachos – Director, Albright-Knox Art Gallery  The Honorable Paul Dyster – Mayor, City of Niagara Falls  The Honorable Byron Brown – Mayor, City of Buffalo  The Honorable Christopher Collins – Erie County Executive  Bruce Holm, Ph.D. – Executive Director, New York State Center of Excellence in Bioinformatics Senior Vice Provost and Professor, University at Buffalo</p> <hr/> <p><b>Keynote Speaker:</b> Thomas P. DiNapoli, New York State Comptroller  <i>“Fueling the New York State Economy”</i></p>
9:45AM – 10:45AM  Venue: Auditorium	<p><b>Expert High-Tech Investor Panel Discussion:</b></p> <p>“Investing in the New Economy; Building the High-Tech Funding Pipeline in Western New York”  <i>Including Polaris Venture Partners, Credit Suisse, Summer Street Capital, Trillium Group, Office of the NYS Comptroller</i></p> <p><b>Facilitator:</b> Daniel Penberthy  Chief Financial Officer &amp; Executive Vice President - Rand Capital, Buffalo NY</p>
10:45AM – 11:00AM	Networking Break
11:00AM – 12:00PM  Venue: Auditorium	<p><b>High-Tech Company Showcase in Life Sciences, Energy, IT and Advanced Manufacturing</b></p> <p><i>Part I: 10 minute presentations by high-tech firms including those seeking to raise funds</i></p> <p><i>Company presentations include: AndroBioSys, Earth Energy, Menai Medical Ltd., RubberForm Recycled Products, and Health Transaction Network Corporation</i></p> <p><b>Moderator:</b> Rick Richmond  CEO - SiMPore, West Henrietta, NY</p>

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**2009 Explore Buffalo Niagara Committee Members and Participating Organizations:**

Buffalo Homecoming, Buffalo Niagara Enterprise, The Economic Development Group, infoTech Niagara, Insyte Consulting, Lippes Mathias Wexler Friedman LLP, NYS Center of Excellence in Bioinformatics and Life Sciences, Nottingham Advisors, RENEW NY, UB Center for Entrepreneurial Leadership, UB STOR, Upstate Venture Association of New York (UVANY), Watson, Bennett, Colligan, Johnson & Schechter LLP, Western New York Venture Association

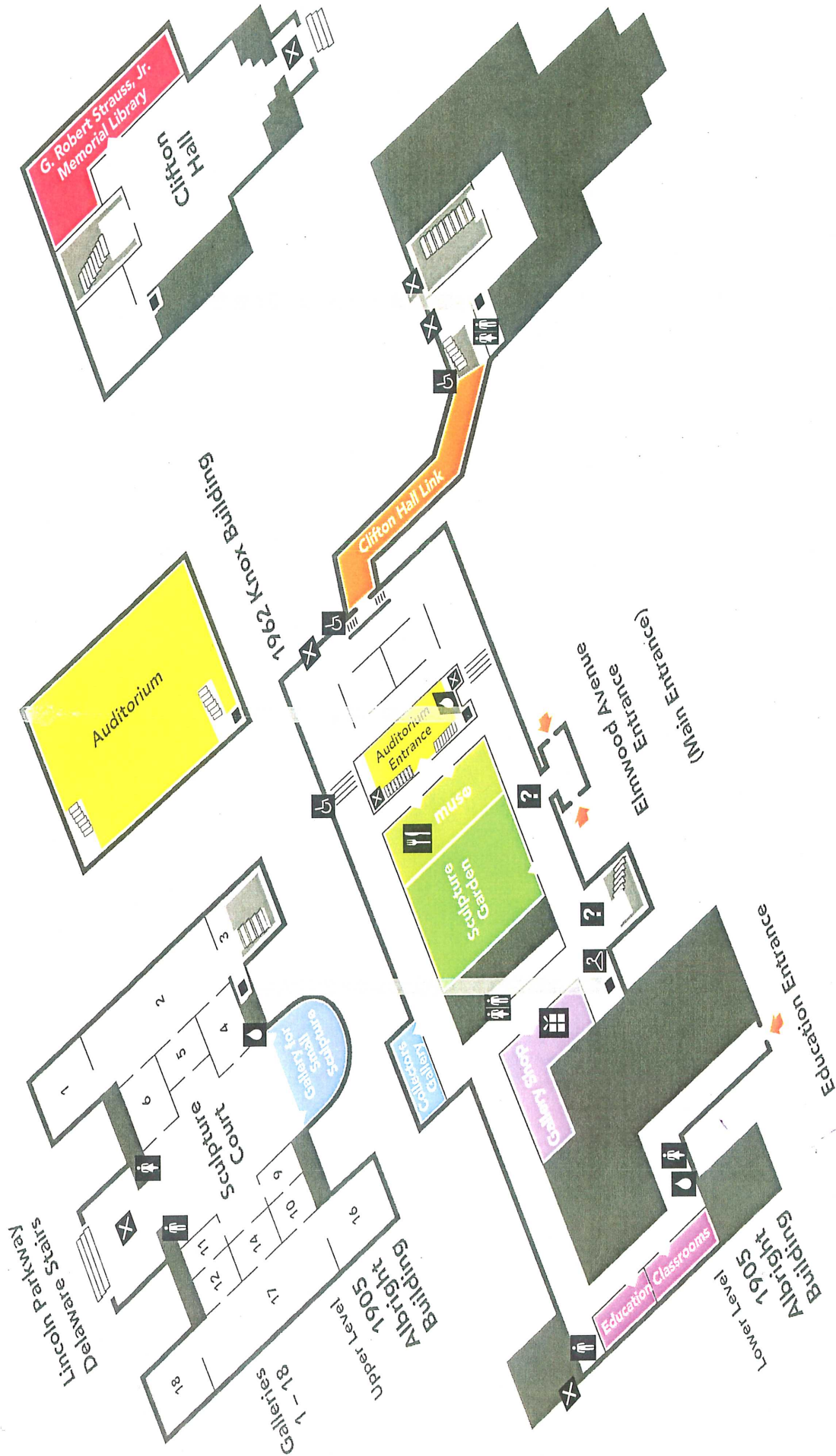


<p>12:00PM – 1:00PM</p> <p>Venue: Clifton Hall</p>	<p>Networking Luncheon</p> <p><b>Keynote Speaker:</b> Rebecca Braun, President, JumpStart Ventures “<i>JumpStarting</i> a High-Tech Economy: Lessons From Cleveland”</p> <p><b>Moderator:</b> Alfred Culliton Chief Operating Officer - ECIDA/Niagara Region Venture Fund, Buffalo NY</p>
<p>1:00PM – 2:00PM</p> <p>Venue: Auditorium</p>	<p><b>High-Tech Company Showcase in Life Sciences, Energy, IT and Advanced Manufacturing</b></p> <p><i>Part II: 10 minute presentations by high-tech firms including those seeking to raise funds</i></p> <p><i>Company presentations include: Kinex Pharmaceuticals, Orius Innovations, HYPER Wall, Advantage Home TeleHealth, and TheraSyn Pharmaceuticals</i></p> <p><b>Moderator:</b> Andrew K. Gonsalves, Esq. Associate - Heslin Rothenberg Farley &amp; Mesiti P.C., Rochester NY</p>
<p>2:00PM – 2:15PM</p>	<p>Networking Break</p>
<p>2:15PM – 3:15PM</p> <p>Venue: Auditorium</p>	<p><b>High-Tech Company Showcase in Life Sciences, Energy, IT and Advanced Manufacturing</b></p> <p><i>Part III: 10 minute presentations by high-tech firms including those seeking to raise funds</i></p> <p><i>Company presentations include: Empire Genomics, Kanick and Company, Buffalo Solar Boats, Niagara Dispensing Technologies, Inc., and FloodWatch</i></p> <p><b>Moderator:</b> David Colligan, Esq. Partner – Watson, Bennett, Colligan, Johnson &amp; Schechter, LLP, Buffalo NY</p>
<p>3:15PM – 4:30PM</p> <p>Venue: Muse Restaurant / Sculpture Garden</p>	<p><b>One Minute Pitches, Reception, Networking and Tours</b></p> <p><i>One minute pitches by a select group of high-tech companies seeking to raise funds</i></p> <p><i>Company presentations begin at 3:30PM and include: Medical Conservation Devices, Harvest Precision Components Inc., Liban, LifeCell Dx, InfoPreserve, Diagnaid Inc., NanoAxis, Balan Biomedical Inc., Advanced Cancer Theragnostics, and Welanguage International</i></p> <p><b>Moderator:</b> Jack McGowan Consultant - Insyte Consulting, Buffalo NY</p> <p><i>Free tours of Albright-Knox Art Gallery available at 4:00PM. Sign up at registration table.</i></p>

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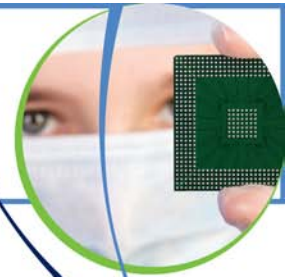
**Albright-Knox Art Gallery**

**Experience the Unexpected.**

-  Information Desk
-  Restaurant
-  Gallery Shop
-  Coat Room

-  Wheelchair Lift
-  Restrooms
-  Water Fountain
-  Elevator
-  Emergency Exit





**9:00AM – 9:45AM**

## **Keynote Speaker**

**Thomas P. DiNapoli, New York State Comptroller**

*<http://www.osc.state.ny.us>*  
“Fueling the NYS Economy”

Venue: Albright-Knox Art Gallery Auditorium



Since taking office in February 2007 Thomas P. DiNapoli, the 54th Comptroller of the State of New York, has transformed the way the Comptroller's office does business. DiNapoli has increased oversight of government spending, provided greater openness to the public and developed new opportunities for New York's entrepreneurs.

DiNapoli, as chief fiscal officer for the State, is responsible for managing the State's pension fund, auditing the spending practices of all State agencies and local governments, overseeing the New York State and Local Retirement System, which serves over one million members and retirees, reviewing the New York State and City budgets, approving State contracts, and administering the State Oil Spill Fund.

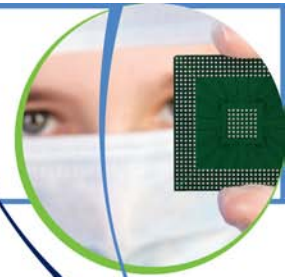
As part of his reform agenda, DiNapoli changed the way the State pension fund operates, increasing transparency and establishing strong internal controls. He instituted new rules for investment managers, advisors and consultants and initiated a monthly public report of pension fund investments. He committed \$1 billion to the Emerging Manager Private Equity Program, which is designed to level the playing field and increase opportunities for minority- and women-owned fund managers to work with the pension fund. He has made investment in New York State companies a priority, nearly doubling the pension fund's in-State commitment to \$861 million.

DiNapoli also instituted tough new ethics rules at the Office of the State Comptroller. He created the position of inspector general and appointed a new special counsel for ethics. He also issued an executive order restricting the use of agency equipment and banning employees from accepting gifts, and mandated ethics training for every employee of the Comptroller's office.

When it became apparent that some individuals were inappropriately collecting public retirement benefits, DiNapoli responded aggressively and issued new regulations for the State's Retirement System, while revoking or reducing service credit for those individuals.

As sole trustee for one of the largest institutional investors in the world, DiNapoli has pushed for positive changes. He implemented strong policies to protect the pension fund from the moral and financial risks of investing in companies doing business with Sudan or Iran. When the subprime mortgage crisis hit, DiNapoli urged the nation's mortgage providers to identify long-term solutions for at-risk borrowers in order to prevent foreclosures. He has also worked hard to transform how the State borrows and operates. In 2008, DiNapoli proposed a debt reform plan that would place all new and existing outstanding State-funded debt under a cap, and limit State-funded debt to 5 percent of personal income. He launched a new website called Open Book New York to give the public a roadmap to follow their tax dollars and bringing more accountability to State spending. DiNapoli also launched a multipronged Green Initiative aimed at reducing the agency's environmental impact, promoting green practices in State government, and helping environmentally conscious businesses succeed. As the State's fiscal watchdog, DiNapoli oversaw nearly 600 audits in 2008, identifying approximately \$690 million in savings and revenue enhancements for State and local governments.

Prior to becoming Comptroller, DiNapoli represented the 16th Assembly District in northwestern Nassau County for 20 Operations Committee and the Environmental Conservation Committee. In the Assembly, DiNapoli sponsored legislation which helped Nassau County emerge from serious fiscal distress and restore fiscal responsibility. DiNapoli also helped draft and pass stronger school district accountability laws in response to the scandals that exposed the theft of millions of taxpayer dollars on Long Island. As chair of the Assembly Environmental Conservation Committee for five years, DiNapoli earned a reputation as one of the State's leading voices on environmental issues, leading the fight to pass the nation's first phase-out of the ground water contaminant MTBE and to refinance the State's Superfund Program.



DiNapoli also co-authored legislation creating New York's Brownfield Cleanup Program. DiNapoli first gained recognition in 1972 when, at the age of 18, he was elected as a trustee of the Mineola Board of Education, becoming the youngest person in New York State to hold public office. Prior to his election to the Assembly, DiNapoli was a manager in the telecommunications industry and served as an adjunct professor. He holds a master's degree from The New School University's Graduate School of Management and Urban Policy. A lifelong resident of Nassau County, DiNapoli graduated with a bachelor's degree in history from Hofstra University in Hempstead.

**9:45AM – 10:45AM**

**Expert High-Tech Investor Panel Discussion**

"Investing in the New Economy; Building the High-Tech Funding Pipeline in Western New York"

Venue: Albright-Knox Art Gallery Auditorium

**FACILITATOR:**

**Daniel Penberthy**

Chief Financial Officer & Executive Vice President - Rand Capital, Buffalo, New York

<http://www.randcapital.com>

Dan Penberthy is the Executive Vice President and Chief Financial officer for Rand Capital Corporation, Dan has been with Rand since 1997. Rand is a venture capital firm, a "BDC" (Business Development Company), that has provided venture and mezzanine level financing to Upstate NY companies since its founding in 1969. Rand is a publicly held company, one of only a few in the Buffalo area, with its stock being traded on the NASDAQ under the symbol RAND. Dan is also the "other half of the management team" of Rand's wholly owned subsidiary, Rand SBIC, which is a Small Business Investment Company, licensed by the US Small Business Administration to invest in start-up and growth businesses. In addition to his CFO responsibilities at Rand, Dan reviews hundreds of business plans a year as part of Rand's funding processes. Dan is also responsible negotiating, monitoring, advising, and managing the exit from the portfolio investments. As part of this effort Dan also serves on the Board of Directors of many of the companies that Rand has invested in. Dan was recently named CFO of the year for WNY Small Businesses in 2008 by Business First of Buffalo. Dan is an active Board member in the WNY Venture Association (WNYVA), and the Upstate NY Venture Association (UVANY), as well as the UB School of Management Alumni Association (SOMAA). Prior to starting at Rand, Dan was CFO for the Buffalo Niagara Partnership (Chamber of Commerce) and the Buffalo Convention & Visitors Bureau, and was also employed by KPMG Peat Marwick, CPA's.

Dan is a graduate of St. Bonaventure University having graduated in 1985 with a degree in accounting, and is a recent honors graduate of the University of Buffalo having earned an MBA degree in May 2000 through its Executive MBA program.

**INVESTOR PANELISTS:**

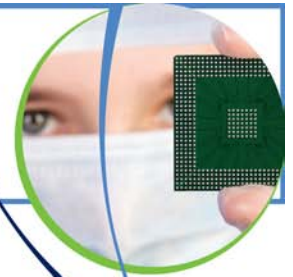
**Jennifer Chalmers Balbach**

Partner - Summer Street Capital Partners, Buffalo, New York

<http://www.summerstreetcapital.com>

Summer Street Capital Partners seeks to enhance the value of the dynamic, small market companies with talented, committed management teams.

Jennifer is also one of Summer Street's founding partners with broad responsibilities for transaction and due diligence support, marketing, administrative management and portfolio company development. Before joining the group in 1997, she served as a management consultant at Bain & Company, Coopers & Lybrand, and American Management Systems, where she worked closely with clients in manufacturing, defense, and services sectors. A graduate of Harvard College, Jennifer received an MBA from the Amos Tuck School of Business Administration at Dartmouth College.

**Shervin Ghaemmaghami**

Senior Associate - Polaris Venture Partners, Waltham, Massachusetts  
<http://www.polarisventures.com>

Polaris Venture Partners is a partnership of experienced venture capital investors and technology executives. Our mission is to identify and invest in seed, first round, and early stage information technology and life science businesses with exceptional promise and help them grow into sustainable, market-leading companies.

Shervin focuses on investments in Energy and Media. He was a management consultant at McKinsey and Company from 2001-2006 – based in the Middle East and the US. In addition to serving clients in the Private Equity and Energy sectors, he also worked extensively with global non-profit and public sector organizations. Projects included vaccine development in Asia, economic reform in the Middle East and microfinance in Africa. Shervin has worked as an Equity Research Analyst covering the Energy, Oil and Mining sectors at JP Morgan in London and has also worked for the Commission on Sustainable Development at the United Nations in New York.

**Kevin J. Phelps**

General Partner - Trillium Group, Rochester, New York  
<http://www.trillium-group.com>

Founded in 1997, Trillium Group is a Rochester, N.Y.-based private equity firm managing early stage venture capital and growth equity funds.

Kevin is a finance and business development professional whose career spans 25 years. Kevin is a fund manager for the Trillium Lakefront III fund and acts as an acting CFO and financial/strategic advisory to several of the Trillium portfolio companies. Prior to Trillium, he founded two private wealth companies and was a consultant to a global investment bank. He served as the CFO of Genencor International, an international biotechnology company which he helped spin out of Eastman Kodak Company. He began his career with Price Waterhouse where he remained through the level of senior manager. Kevin earned his B.S degree from the University of Notre Dame and is a certified public accountant. He is a member of the Financial Executives Institute and serves on the boards of directors of Spectracom Corporation, E-chx Inc, Lumetrics, Inc., Auction Direct USA, and Accu-Dyne, Inc. He is also a board member and treasurer of Cloverwood Development and a member of the Niagara University Business School Advisory Board.

**Ryan Smith**

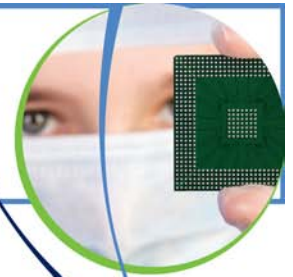
Vice President of Customized Fund Investment Group - Credit Suisse, New York, New York  
<http://www.credit-suisse.com/us/en/>

Ryan is a Vice President of the Customized Fund Investment Group located in New York. Ryan joined Credit Suisse in 2001. He currently serves on the Board of Directors of RNT and as an Observer at Crystal IS, HelioVolt, SolarReserve and ZeroPoint Cleantech Inc. Ryan received a BA degree from the University of Notre Dame. Ryan volunteers and serves on the Credit Committee at the Lower East Side People's Federal Credit Union, a community development credit union in New York City, and is a member of the Advisory Board at Cristo Rey New York High School.

**Thomas McGrath**

Senior Investment Officer - NYS Common Retirement Fund, Albany, New York  
<http://www.osc.state.ny.us>

Tom is a Senior Investment Officer for the New York State Common Retirement Fund's (CRF) Alternative Investments section. Tom assists in developing investment strategy and selection for the Alternative Investments asset class. He serves on the Limited Partner Advisory Board for over 20 private equity funds. Prior to the Common Retirement Fund, Tom worked as an actuarial analyst, an economist, and a high school mathematics teacher. He received a B.S. in Mathematics and Physics and an M.A. in Economics from the State University of New York at Albany.



**12:15PM – 12:45PM**

**Keynote Speaker**

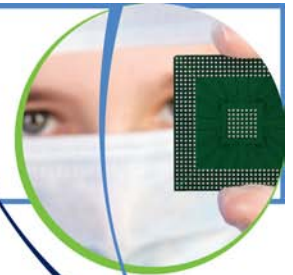
**Rebecca Braun, President**  
**JumpStart Ventures – Cleveland, Ohio**  
<http://www.jumpstartinc.org/Ventures/>

*“JumpStarting a High-Tech Economy: Lessons From Cleveland”*



Rebecca Braun joined JumpStart with a wealth of knowledge and experience from a variety of entrepreneurial companies. She was co-founder and initial CEO of Supplier Insight, a company that offers supplier management services and software to corporations and government agencies and that was ultimately acquired by Ariba (Nasdaq: ARBA). Rebecca was formerly a Vice President at Kirtland Capital Partners (KCP), a \$300 million private equity firm located in Willoughby Hills, Ohio. Prior to KCP, Rebecca was a principal at The Parthenon Group, a strategic advisory and principle investing firm in Boston, Massachusetts. Rebecca graduated from Harvard Business School in 1997 and has a Linguistics degree Magna Cum Laude from Harvard University. She is a co-founder of the Boston-based Harbus Foundation, and maintains involvement in The Braun Group, an executive communications firm. She serves on the boards/advisory boards of Embrace Pet Insurance, Red Cross Blood Services and Cleveland Skating Club, and is an alumna trustee of Springboard Enterprises.

At JumpStart Ventures, our team strives to create an environment where innovations are nurtured and thrive. We focus on big ideas that have the potential to change the way people live, work, and communicate. We support entrepreneurs with vital resources, such as initial investment capital and strategic guidance from top entrepreneurs. Our goal: To help Northeast Ohio's entrepreneurs build great companies in flourishing industries that create jobs and wealth in our community. Early-stage investment from JumpStart Ventures, starting at \$250K and up to a total of \$600K, allows these innovative companies to complete product prototypes, conduct early marketing campaigns, and add key team members. Similarly, the strategic and operational guidance from Venture Partners enables innovation-oriented entrepreneurs to hit key growth milestones, advance through stages of the business, and attract follow-on funding.



## Advanced Cancer Theragnostics (ACT/ORT)

Contact: Sherry Bradford, PhD, FWCR, KCTJ, CEO, President, CSO, Founder  
Phone: (716) 860-7800  
Email: [tech@ort-inc.com](mailto:tech@ort-inc.com)  
Web Address: [www.ort-inc.com](http://www.ort-inc.com)

### *One Minute Presenter*

Advanced Cancer Theragnostics (ACT) is at the forefront of a new generation of companies specializing in the emerging field of personalized medicine. ACT is poised to take its new generation of assay-guided technologies, from “bench-to-bedside”, in providing translational *personalized* care to cancer patients in partnership with clinical care organizations in WNY, Albany, Pittsburg, and Southern Ontario, Canada. ACT is committed to advancing the science and practice of oncology and therapeutics, with a strong emphasis on providing individualized patients with a drug(s) that will be most effective in killing their tumor thus improving outcomes and enhancing quality and quantity of life.



Contact: Brian Egan, Chief Executive Officer  
Phone: (716) 548-6013  
Email: [began@advtelehealth.com](mailto:began@advtelehealth.com)  
Web Address: [www.advtelehealth.com](http://www.advtelehealth.com)

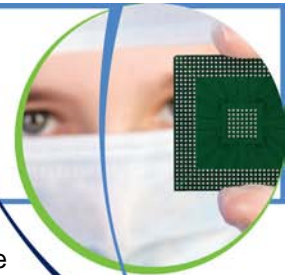
### *Ten Minute Presenter*

Advantage Home TeleHealth (AHT) is your single source telemedicine company. We supply state of the art telemonitoring devices and provide Comprehensive Disease State Management Programs. Our products are user friendly, affordable, and customizable. Our call center is staffed with experienced clinicians who understand the needs of our providers and their patients. At AHT, our customers are our number one priority. We work in partnerships with the physicians, home care agencies, managed care organizations, hospitals, and third party payers in the medical community to provide better quality care by monitoring chronically ill patients and providing real time data to providers. The data generated from these processes allows the provider to intervene early thereby preventing ER visits or hospital admissions. The staff at AHT assists our clients in selecting the appropriate unit for the patient based on diagnosis. Our staff provides education for both provider and patients. Once the device is selected, AHT will install the device and provide instructions on proper usage



Contact: Michael G. Zwick, Ph.D., MBA  
Phone: (716) 849-6810 ext. 302  
Email: [mzwick@androbiosys.com](mailto:mzwick@androbiosys.com)  
Web Address: [www.androbiosys.com](http://www.androbiosys.com)

### *Ten Minute Presenter*



AndroBioSys, Inc. is a biotechnology company focused on developing innovative therapies for prostate disease and performing contract research to improve the efficacy of drugs in clinical trials. Based on over 20 years of research and over \$35 million in research funding from two investigators that lead the Prostate Program at Roswell Park Cancer Institute, the drug targets address an exceptionally large and increasing target population in areas with high unmet medical need. ABS has been highly successful in obtaining competitive grant funding and attracting angel and venture seed investment. We are seeking \$2 million to leverage additional grant monies and accelerate our drug discovery programs.

## Balan

biomedical inc.

Contact: Steven Ebel, Vice President, Business Development  
Phone: (585) 214-0593  
Email: [sebel@balanbiomedical.com](mailto:sebel@balanbiomedical.com)  
Web Address: [www.balanbiomedical.com](http://www.balanbiomedical.com)

### *One Minute Presenter*

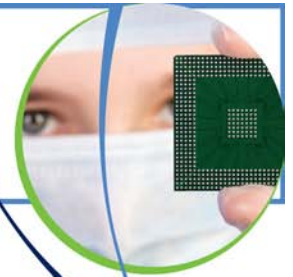
If you are responsible for medical or consumer health product development, Balan Biomedical can help you make informed, intelligent decisions. We accomplish this through our proprietary Intelligence Architecture which extracts the most important information from over 35,000 medical journals and combines it with expert insight gathered from a pool of over one million practicing healthcare professionals. Balan's software platform compiles and analyzes the information to provide you with a complete, well documented response that can be put into immediate action. No inquiry is too big or too small for our process to handle.



Contact: Montgomery Gisborne, President  
Phone: (416) 432-7067  
Email: [monte@buffalosolarboats.com](mailto:monte@buffalosolarboats.com)  
Web Address: [www.buffalosolarboats.com](http://www.buffalosolarboats.com)

### *Ten Minute Presenter*

Buffalo Solar Boat was formed by Mr. Gisborne in 2005 to bring to market electric boats, such as the Loon™, a game-changing and completely viable solar-assisted electric boat. After significant research and development involving seven prototypes and three major voyages to test out the product, the company has developed a 22-foot, 8-passenger pontoon-style boat with 1,000 watts of solar power which is about to enter the production stage for domestic use and export. This company represents a great opportunity to own and operate an exciting recreational boat which does not need expensive and polluting fossil fuels to explore the waterways! The Loon™ is the first solar-powered recreational boat ever offered to the boat-buying public and it is an evolutionary progression from 150 years of electric boat development. The company has recently been successful in its application to the New York Energy Research and Development Authority for \$500,000 development funding, competing successfully against 32 other competitive entries for the available state funding.



## *Diagnaid, Inc.*

Contact: Dr. Gurmeet Dhillon, Co-Founder and Chief Medical Officer  
Phone: (716) 839-2600  
Email: [gdhillon@proscan.com](mailto:gdhillon@proscan.com)

### *One Minute Presenter*

Diagnaid, Inc., a Buffalo company founded by radiologists and computer scientists, is focused on developing solutions to increase the efficiency and efficacy of physicians by improving the outcome of image based diagnosis. Diagnaid solutions are seamlessly integrated into the radiologist's workflow and minimize the diagnostic variations by quantifying the diagnosis. The first product developed by Diagnaid targets lower back pain which is the second most common neurological ailment in United States after headache and will affect 98% of humans during their lifetime requiring medical diagnosis. With over eight million lower lumbar MRIs done in US every year; the market size is over four billion dollars per year. With patent protectable technology developed at SUNY Buffalo over past three years and demonstrable proof of solutions, Diagnaid is looking for funding to commercialize their product.

## **Earth Energy**

Contact: Glenn Thomas  
Email: [glenn@advancedearthenergy.com](mailto:glenn@advancedearthenergy.com)  
Web Address: <http://www.advancedearthenergy.com>

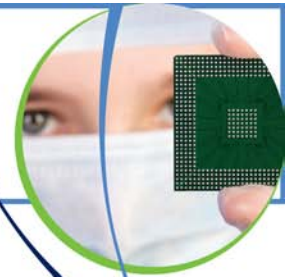
### *Ten Minute Presenter*



Contact: Anthony Johnson, CEO  
Phone: (716) 881-8909  
Email: [Anthony.johnson@empiregenomics.com](mailto:Anthony.johnson@empiregenomics.com)  
Web Address: [www.empiregenomics.com](http://www.empiregenomics.com)

### *Ten Minute Presenter*

Empire Genomics is a leader in the growing global clinical molecular diagnostic testing and genomic research markets. Empire Genomics provides comprehensive, highly complex genetic testing services and products, which enable personalized medicine to become a reality by addressing the need for reproducible assays and easily interpretable results. Our innovations transform lives, and support the needs of clinicians, researchers, pharmaceutical & biotech firms and ultimately patients.



Contact: John R. Slocum, CEO  
Phone: (585) 576-7971  
Email: JSlocum@floodWatchUSA.com  
Web Address: www.FloodWatchUSA.com

#### *Ten Minute Presenter*

FloodWatch's patent pending game changing non-contact water detectors will enable people and entities to protect their assets from water damage caused by plumbing and appliance problems (\$7B issue; 2M insurance claims each year) and injuries from slips and falls caused by slippery floors (\$35B issue). Commitment has already been garnered by security market distributors (Honeywell and Tri-Ed) and top 10 dealers to add the FloodWatch water sensor to their product offerings. FloodWatch forecasts \$40M in revenue and \$8M in EBITA in 2014. The company is looking for \$500K in round 1 funding.



Contact: Richard McPhillips, President  
Phone: (716) 908-4078  
Email: rmcphillips@harvestpci.com

#### *One Minute Presenter*

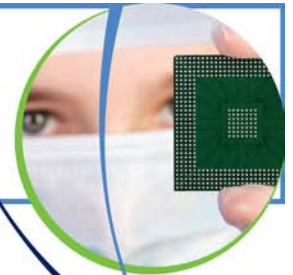
Harvest Precision Components, Inc., uses non-contact electrochemical machining to machine its proprietary ceramic material to nanometer tolerances (2 US patents awarded and validated in Europe). Harvest will replace diamond surgical blades by producing oxidation and corrosion resistant replica knives capable of unprecedented dimensional tolerances and design flexibility. Machined at significantly lower costs than diamond blades, with gross margins of >90%, sales projected to grow rapidly to \$43 million in year 5, discussions underway with distribution partners, and a market forecasted to grow to \$101.24 billion in 2014, Harvest offers investors a unique opportunity with a projected 5-year ROI of 379.8%.



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#### *Ten Minute Presenter*

HealthTransaction Network Corporation ("Company") has created the first national, electronic healthcare transaction network in the United States, HealthTransaction Network®. The Network has been developed using state-of-the-art technology and the latest scientific advancements to deliver new products and services. The initial application of the Network provides easy, convenient, secure access to affordable routine, preventive, and wellness healthcare services for the uninsured and underinsured.



## HYPER Wall

Insulated wall panel technology

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### *Ten Minute Presenter*

Building codes for new homes are dramatically changing. The Obama administration has introduced legislation that would DOUBLE the energy efficiency and Canada will require a 25 percent increase in energy efficiency of new builds. HYPER Wall technology is the most cost effective answer to meet the future. HYPER Wall is a green technology company that has developed an innovative "bolt on" processing technology allowing the existing, mature wall panel manufacturing industry to produce HYPER Wall Panels. This breakthrough EPS exterior wall panel can obtain higher energy efficiency cheaper and faster than any other method.



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### *One Minute Presenter*

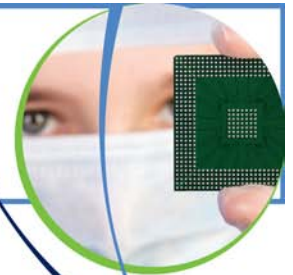
International Data Preservation, LLC, dba "InfoPreserve™", is dedicated to the long-term digital preservation of both physical and digital documents, records, and other critical information. Think of us as a digital "Iron Mountain." Our proprietary patented Preservation Vault™ technology is a Software-as-a-Service platform that preserves information in formats readable for decades to come while eliminating the cost, frustration, and inefficiency of placing preserved information in and retrieving it from physical storage. We convert information into standards-based digital preservation formats and make it immediately accessible and searchable from anywhere via a secure web connection.



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### *Ten Minute Presenter*

Kanick And Company was established in 2001. Our mission is to select, install, develop and support the technology necessary to store, access, protect and share the personal health information required by private medical practices of any size. Our flagship product, interfaceMD, offers a feature-rich environment that automates the practitioner's business process while enhancing the experience of their patients. Our application model includes a datacenter, electronic collaboration among medical professionals, support for all technology components and a customized environment.



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*Ten Minute Presenter*

Kinex is developing *Next Generation* drugs that target the molecular basis of disease. The Company uses its proprietary technology platforms to generate orally active compounds that inhibit key pathways in the disease process. Kinex has developed a strategy to derive optimal value from its technology platform and from its compound libraries. KXO1 has completed a Phase 1 study in oncology and will be entering several Phase 2 studies in 2009.

KXO2 is being developed for brain cancer and is on track for an IND filing in late 2009 with Phase 1 studies to commence shortly thereafter. In addition to the oncology programs, kinase inhibitors are being developed for inflammatory and immunological diseases.



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*One Minute Presenter*

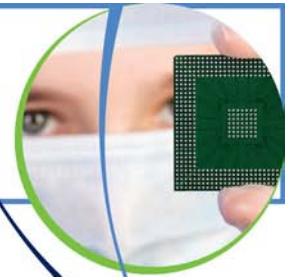
Liban is a producer of remote vehicle diagnostics and predictive maintenance systems. The software and hardware are used to monitor vehicle health and to predict future failures of the components. The technology reduces maintenance and fuel costs for fleet operators of Class 6-8 trucks, military vehicles, and public transit buses. Liban is a spin-out from Rochester Institute of Technology. It was formed in 2008 to commercialize the vehicle health monitoring technologies that were developed by their world renowned researchers. The company will leverage its existing contract with the US Marine Corps to establish partnerships with existing fleet maintenance providers.



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*One Minute Presenter*



LifeCell Dx provides unique fertility diagnostics through the internet. Millions of infertile couples are poorly served by outdated labs and a traditional semen test that cannot predict male fertility. These couples want help. They want to know if HIS sperm can produce a pregnancy. Frequently, men are told, "You can't be a father – you better use donor sperm". But, LifeCell---- has launched a fertility test that is 90% reliable in predicting pregnancy potential – this is proven over a dozen years! This e-fertility method has been licensed through the NYS Dept. of Health, and two sites are already taking patients.



## Medical Conservation Devices

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### *One Minute Presenter*

Medical Conservation Devices, LLC has developed a disposable medical device replacing a ~\$150,000 anesthesia machine and providing the ideal tool for implementing today's sedation management guidelines. These devices can be multiplexed allowing up to 8 patients to be ventilated off of a single respiratory. MCD has been awarded ~\$1 million from the National Institutes of Health and the New York State Center for Advanced Technology at Buffalo. Advisors include former President of the American Society of Critical Care Anesthesiology, President of the World Federation of Societies of Intensive Care, and Medical Director for Respiratory Therapy at Harvard and Boston Children's.



## Menai Medical Ltd

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### *Ten Minute Presenter*

Utilizing a patent-pending breakthrough in conductive, flexographic printing, Menai Medical Ltd have developed a revolutionary diagnostic test-strip technology platform which will disrupt significant, established markets and enable an early, high-return exit for its investors. Initially addressing the \$20 billion worldwide diabetic self-monitoring of blood glucose (SMBG) market, Menai's AcuBridge™ blood glucose strips are expected to be 70-80% less expensive to produce but almost twice as accurate as existing test strip technology. The flexographic printing process offers many advantages over current manufacturing approaches allowing for 10X tighter tolerances in laying down electrical and fluidic circuits, plus its enzymatic ink is significantly less viscous than the screen-printing alternative, enabling precision dosing ( $\pm 3nI$ ) without enzyme degradation. The process uses a paperboard substrate which is inexpensive and unaffected by



increasing oil prices and is significantly less labor-intensive than the current process. All of these advantages are protected by Menai's broad pending patents with a growing number of additional process advantages bring protected by trade secrets.



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### *One Minute Presenter*

NanoAxis is a start-up company founded by Krishnan Chakravarthy, Indrajit Roy and Thomas Sass in January 2008. We are a nanotechnology company who manufactures nano-materials, namely quantum dots. Our long-term objectives are to build innovative products in the arena of nanomedical sciences specifically focusing on diagnostic medical devices and nanoparticle based drug delivery platforms.

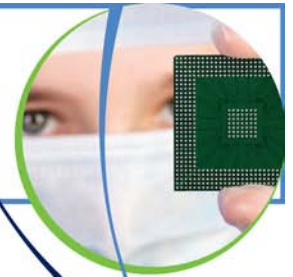
Currently, our company has developed its niche in the generation of functionalized quantum dots for both biological and industrial applications. Our focus is to develop long-standing relationships with our customers by offering them practical and cost-effective solutions to their specific problems related to quantum dot technology.



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### *Ten Minute Presenter*

Niagara Dispensing Technologies, a Western New York based company, is the now recognized worldwide leader in innovative 'bottom-fill' beverage dispensing systems. NDT has introduced to the beer market EXACTAP and EXACTPOUR, redefining draught beer dispensing capabilities, commercial viability and profitability. These user-friendly automated dispense solutions cater to high volume stadiums and venues and are proven to significantly increase revenues and decrease costs.



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*Ten Minute Presenter*

Orius Innovations has invented a hands free automated tooth brushing system. This Class I medical device requires little or no dexterity to operate and is intended to assist people with limited dexterity to simultaneously clean a set of maxilla teeth or a set of mandible teeth in less than 40 seconds. Orius' business strategy has 2 components. The first is to go direct to the assistive living market. The second is to seek partnerships with major suppliers in the Oral Care market. Orius is currently seeking \$700,000 to complete prototype development and launch commercial launch activities by 2Q 2010. Orius has received \$300K in private funds as well as \$100K in public funds to date.



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*Ten Minute Presenter*

RubberForm Recycled Products, LLC is a world-class manufacturer of innovative recycled rubber products, traffic safety products, traffic calming devices, related highway safety products, home improvement markets, shipping & vehicle safety, HVAC & roofing products and marine industry, which serves governmental agencies, private industry and the general public by providing the highest quality manufactured products. RubberForm prides ourselves on establishing personal relationships which help our team understand our customers' needs and allow us to respond in a cost effective manner to provide products which enhance safety. Fundamental to this success is the RubberForm commitment to continually exceed customers' increasing expectations. We believe that if we go beyond what customers expect, customers will return again and again asking RubberForm to further contribute to their overall success and safety process. As an industry leader serving North America, RubberForm has established its reputation by selling solutions rather than products and using its technical expertise to develop environmentally friendly functional recycled rubber products which meet and exceed our customers' expectations. We focus on product innovation, the environment and commit to continuous improvements in quality, service, productivity and time compression.